



WILBERFORCE

Capital Advisors, LLC

Wilberforce Capital Advisors, LLC is an advisory firm specializing in balance sheet restructuring and placement of senior debt, junior debt and equity capital. Our principals have over 60 years of actual lending experience having provided over 500 middle market companies with financings totaling over \$5 Billion. At Wilberforce Capital Advisors, we simply combine our knowledge, our experience and our contacts with the golden rule of treating our clients the way we would want to be treated. Contact us to experience how our approach differs from traditional investment banking.

Capital Raising

- Traditional senior debt (Asset Based Loans, Term Loans)
- Non-traditional senior debt (EV, IP, Stretch ABL)
- Sale leaseback transactions (M&E, Real Estate)
- Junior capital (Second lien, Mezzanine, Tranche B)
- Turnaround financings including DIP financings
- Bridge loans

Balance Sheet Restructurings

- Renegotiate senior & subordinated credit facilities
- Inter-creditor, forbearance & covenant negotiation
- Negotiating and structuring of new debt & equity
- Restructuring unsecured creditor obligations

Transaction Advisory

- Portfolio company assessment, examination and diligence
- Special project examinations, 13 week cash flow, projection review and sensitivity analysis
- Acquisition diligence including earnings, cash flow and operating analysis
- Pre-investment diligence for senior debt, junior debt and equity investments

Mergers & Acquisition Advisory

- Acquisitions, Divestitures, Recapitalizations, Leveraged Buy-Outs

Other Services:

- *M&A advisory (Acquisitions, Divestitures, Recaps, LBOs)*
- *Preparation of financing memorandums*
- *Pre and post investment analysis & presentation for capital providers*

We can help if:

Your credit facility is maturing-You are considering alternatives

You need expansion capital

You need to replace your existing lender

You need more liquidity

You are or about to be in default of your credit agreement

You need to find junior layers of the capital structure

Should you consider a recapitalization, either through a sale or via a dividend

You need to restructure your balance sheet

You need to monetize equity in your fixed assets

You are considering a sale/leaseback transaction

Should you sell your company now or wait until capital markets improve

You are considering bankruptcy and need DIP financing

770-891-3100

www.wilberforcecapital.com